

APPLICATION FOR PROBATE REFEREE

Please print legibly or type

Supplemental information may be attached

COUNTY OF APPLICATION:

(List county of residence, followed by all counties of interest)

1. FULL NAME Last First Middle

E-Mail Address:

2. ADDRESS (Home) City, State, Zip Code (County:) Home Phone

Tel: ()

Business Address: City, State, Zip Code (County:) Business Phone

Tel: ()

Fax: ()

3. Social Security Number: - -

4. Have you taken the Probate Referee exam previously? If yes, when? (List most recent exam first) Yes No

5. Do you have a physical condition for which you may need accommodation during the written test? (If yes, see section 15 of this application) Yes No

6. Do your religious convictions prevent you from taking an exam on Saturday? (If yes, see section 15 of this application) Yes No

7. Have you ever been convicted by any court of an offense? (If yes, see section 15 of this application) (You may omit traffic violations for which the fine was less than \$100) Yes No

8. Do you have any physical conditions which may limit your ability to perform, if appointed? (If yes, see section 15 of this application) Yes No

9. Have you ever been discharged or have you ever resigned under pressure or unfavorable circumstances from any employment? (If yes, see section 15 of this application) Yes No

10. Are you a legal citizen of the United States? (If you answered No, do you have the legal right to work in the United States?) Yes No

Entrance Requirements

You must possess at least one of the following sets of experience and/or educational patterns to be accepted into the written exam for Probate Referee. Check as many boxes as apply:

- Possession of a Bachelor's Degree in any field plus at least thirty (30) hours in appraisal/valuation classes
At least 2,000 hours of experience within the last four years appraising real and/or personal property
Certification as an Appraiser by the California Office of Real Estate Appraisers, the Appraisal Institute or the American Society of Appraisers
Attorney with a minimum of three (3) years as a member of the California State Bar
Certified Public Accountant with a minimum of three (3) years as a licensed CPA in California

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11. REFERENCES Name (No Relatives) Address Phone # Occupation

1. _____
2. _____
3. _____
4. _____
5. _____

12. EDUCATION

High School graduate? Yes No
 Passed high school equivalency? Yes No

Name and Location of College or University	Course of Study	Completed Units		Degree	Date Completed
		Semester	Quarter		

BUSINESS, CORRESPONDENCE, TRADE OR SERVICE SCHOOLS

13. Currently valid certificates of professional or vocational competence or licenses (Please indicate license number(s), if any, and expiration date(s)):

14. Membership in professional associations:

15. Explanation of "YES" answers to questions 5, 6, 7, 8 or 9 (please use an attachment if more space is needed): (NOTE: Individuals who have physical conditions or religious convictions which prevent them from taking this exam under "standard" conditions may request special accommodation. Attach a letter of explanation and request. You may be contacted to provide confirming documentation.)

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16. **EXPERIENCE:** Begin with your most recent work experience. List all experience gained within the last seven (7) years, including U.S. Military service. Detail the duties which apply toward the entrance requirements listed on Page 1 of this application. Experience may be paid or volunteer.

PERIOD OF EMPLOYMENT		JOB TITLE AND MOST IMPORTANT DUTIES PERFORMED	NAME/ADDRESS/PHONE# OF EMPLOYER
FROM	TO		
			Reason for leaving:
			Reason for leaving:
			Reason for leaving:
			Reason for leaving:
			Reason for leaving:

17. **Using an attachment, please list in detail the areas in your background which qualify you to:**

- A. Appraise real estate of all types (residential, rural, commercial, industrial, etc.); leasehold and other interests; oil royalties, etc.
- B. Appraise tangible and intangible real property of all kinds, such as equipment, household and office furnishings, vehicles, antiques, paintings, objects of art, jewelry, securities of all types, businesses, closely-held corporations, partnerships, etc.
- C. Analyze financial statements and prepare consolidated balance sheets.

18. **On the same attachment, please outline your experience and knowledge in each of the following:**

- A. Probate procedure and practice
- B. Community property law

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Please use an attachment to expand on any of the following questions:

19. Have you ever acted as an expert witness? Yes – If yes, please give details No

20. Have you ever participated in hearings where testimony was taken? Yes – If yes, please give details No

21. List PAST public offices, appointive and elective, with dates and where held (List “None” if not applicable):

22. List CURRENT public offices, appointive and elective (List “None” if not applicable):

23. If answer to 22 is other than “None,” would such office either directly or indirectly cause any conflict of interest with that of a Probate Referee? Yes – If yes, please explain No

24. Would any of your personal or business activities directly or indirectly preclude you from making certain types of appraisals due to a conflict of interest? Yes – If yes, please explain No

25. If you were appointed as a Probate Referee, would you in all cases disqualify yourself if there was any conflict of interest, even though that conflict may be indirect? Yes No

26. CERTIFICATION OF APPLICANT - Read carefully before signing:

I HEREBY CERTIFY UNDER PENALTY OF PERJURY under the laws of the State of California that all statements made in this application, including attachments, are complete, true and correct. I agree and understand that any misstatements or omission of material fact will be cause for disqualification and revocation of any appointment as a Probate Referee.

Signature : _____

At _____ *California, on* _____ *20* _____